

Block sale of existing shares in Hafnia Limited (HAFNI) completed

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Reference is made to the stock exchange notice published on 7 September 2022 regarding a potential block sale of existing shares in Hafnia Limited (the “**Company**”) by OCM Luxembourg Chemical Tankers S.à r.l. which is ultimately controlled by funds managed by Oaktree Capital Management L.P. (the “**Seller**”) through a private placement (the “**Offering**”).

The Seller has successfully sold 44,100,000 shares in the Company (equal to approx. 8.76% of the Company’s outstanding shares) at NOK 42.00 per share.

Following completion of the Offering, the Seller holds 50,238,624 shares in the Company (equal to approx. 9.98% of the Company’s outstanding shares). The Seller has entered into a 90-day customary lock-up with the Managers on the remaining shares in the Company held by the Seller after the Offering.

The Seller is represented on the Company’s board of directors by Guillaume Philippe Gerry Bayol. Please see the form of notification and public disclosure by PDMRs and their close associates attached.

Fearnley Securities, Jefferies and Pareto Securities acted as Joint Global Coordinators and Joint Bookrunners in the Offering (the “**Managers**”).

This information is considered to include inside information pursuant to the EU Market Abuse Regulation article 7 and is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act. This stock exchange announcement was published by Thomas Andersen at Hafnia Limited, on 8 September 2022 at 07:45 CEST.

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